

ROBB EVANS
Receiver of
Assets of James P. Lewis, Jr.,
Financial Advisory Consultants,
Income Fund Ltd. &
Growth Fund Ltd.

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Securities and Exchange Commission v. James P. Lewis, Jr., et al.
CASE No. CV 03-9354 ABC (VBKx)

**Order Approving Second Distribution and Plan for all Subsequent
Distributions to Approved Claimants**

Filed July 19, 2006

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FILED
CLERK, U.S. DISTRICT COURT
JUL 19 2006
CENTRAL DISTRICT OF CALIFORNIA
DEPUTY
BY D.A.

SEND

6 Attorneys for Receiver
7 **ROBB EVANS**

8 **UNITED STATES DISTRICT COURT**

9 **CENTRAL DISTRICT OF CALIFORNIA, WESTERN DIVISION**

10
11 SECURITIES AND EXCHANGE
12 COMMISSION,

CASE NO. CV 03-9354 ABC (VBKx)

**ORDER APPROVING SECOND
DISTRIBUTION AND PLAN FOR
ALL SUBSEQUENT
DISTRIBUTIONS TO APPROVED
CLAIMANTS**

13 Plaintiff,

14 v.

15 JAMES P. LEWIS, JR., individually
and doing business as FINANCIAL
16 ADVISORY CONSULTANTS,
INCOME FUND, LTD. AND
17 GROWTH FUND, LTD.,

DATE: July 17, 2006
TIME: 10:00 a.m.
PLACE: Courtroom 680

18 Defendants.

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20 The Motion by Receiver for Order Approving Second Distribution and Plan
21 for All Subsequent Distributions to Approved Claimants (the "Motion") filed by the
22 Permanent Receiver, Robb Evans ("Receiver") of the assets of James P. Lewis, Jr.,
23 individually and doing business as Financial Advisory Consultants, Income Fund,
24 Ltd. and Growth Fund, Ltd. came on regularly for hearing on July 17, 2006 at 10:00
25 a.m. in Courtroom 680 of the above-referenced Court, the Honorable Audrey B.
26 Collins, United States District Judge presiding. Gary Owen Caris of McKenna
27 Long & Aldridge LLP appeared on behalf of the Receiver and Gregory C. Glynn
28 appeared on behalf of the Plaintiff Securities and Exchange Commission. There

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ORDER APPROVING SECOND DISTRIBUTION

LA:17229843.1

MCKENNA LONG &
ALDRIDGE LLP
ATTORNEYS AT LAW
LOS ANGELES

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1 were no other appearances made. The Court, having read and considered the
2 Motion and all pleadings and papers filed in support thereof, the Plaintiff Securities
3 and Exchange Commission having filed a Statement of Non-Opposition to the
4 Motion, no opposition to the Motion having been filed or served, and good cause
5 appearing therefor, it is

6 ORDERED that:

7 1. The Motion is granted in its entirety;

8 2. The Receiver's proposed second distribution on all Approved Claims
9 against the receivership estate in the aggregate amount of not less than \$4 million to
10 be distributed pro rata among all Approved Claims of investors and non-investor
11 creditors is hereby approved; and

12 3. All subsequent distributions to be made in this case shall continue to
13 be made on a pro rata basis among the combined pool of Approved Investor Claims
14 and Approved Creditor Claims such that the two classes of Approved Claims shall
15 be on an equal priority for all subsequent distributions.

16 DATED: 7/17/06

Audrey B. Collins

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18 Audrey B. Collins
19 United States District Judge
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SERVICE LIST

SCANNED

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Brent Maurice Harman, Kristin
Harman, Kurt Ivie Harman and
Robin Harman and other investors

SCANNED

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