

**ROBB EVANS**  
**Receiver of**  
**Assets of James P. Lewis, Jr.,**  
**Financial Advisory Consultants,**  
**Income Fund Ltd. &**  
**Growth Fund Ltd.**

11450 Sheldon Street  
Sun Valley, California 91352-1121  
Telephone No.: (818) 768-8100  
Facsimile No.: (818) 768-8802

**Securities and Exchange Commission v. James P. Lewis, Jr., et al.**  
**CASE No. CV 03-9354 ABC (VBKx)**

**Order Approving Fourth Distribution to Approved Claimants**  
**Pursuant to Receiver's Motion**

**Filed September 9, 2008**

1 GARY OWEN CARIS (SBN 088918)  
gcaris@mckennalong.com  
2 LESLEY ANNE HAWES (SBN 117101)  
lhawes@mckennalong.com  
3 ANGELA E. FONES (SBN 245204)  
afones@mckennalong.com  
4 MCKENNA LONG & ALDRIDGE LLP  
444 South Flower Street, 8th Floor  
5 Los Angeles, CA 90071-2901  
Telephone: (213) 688-1000  
6 Facsimile: (213) 243-6330

7 Attorneys for Permanent Receiver,  
**ROBB EVANS**

8  
9 **UNITED STATES DISTRICT COURT**  
10 **CENTRAL DISTRICT OF CALIFORNIA, WESTERN DIVISION**

11  
12 SECURITIES AND EXCHANGE  
COMMISSION,

13 Plaintiff,

14 v.

15 JAMES P. LEWIS, JR., individually and  
16 doing business as FINANCIAL  
ADVISORY CONSULTANTS,  
17 INCOME FUND, LTD. AND  
GROWTH FUND, LTD.,

18 Defendants.  
19

CASE NO. CV 03-9354 ABC  
(VBKx)

**ORDER APPROVING FOURTH  
DISTRIBUTION TO APPROVED  
CLAIMANTS PURSUANT TO  
RECEIVER'S MOTION**

DATE: September 8, 2008  
TIME: 10:00 a.m.  
PLACE: Courtroom 680

20  
21 The Motion by Receiver for Order Approving Fourth Distribution to  
22 Claimants filed by Robb Evans as Receiver over the assets of James P. Lewis, Jr.,  
23 individually and doing business as Financial Advisory Consultants, Income Fund,  
24 Ltd. and Growth Fund, Ltd. ("Receiver") came on regularly for hearing at the  
25 above-referenced date, time and place before the Honorable Audrey B. Collins,  
26 United States District Judge presiding. Gary Owen Caris of McKenna Long &  
27 Aldridge LLP appeared on behalf of the Receiver, and Gregory C. Glynn appeared  
28 on behalf of Plaintiff Securities and Exchange Commission. There were no other


1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

appearances despite due and proper notice. The Court having reviewed and considered the Motion, plaintiff Securities and Exchange Commission having filed a Statement of Non-Opposition to the Receiver's Motion, no opposition to the motion having been filed, and good cause appearing therefor,

IT IS ORDERED that:

1. The Motion and all relief sought therein is granted in its entirety;
2. Without limiting the generality of the foregoing, the Receiver is hereby authorized to make a fourth distribution on all Approved Claims in the receivership estate in the aggregate amount of not less than \$3 million, to be distributed pro rata among all Approved Claims of investors and non-investor creditors.

Dated: September 12, 2008

  
\_\_\_\_\_  
AUDREY B. COLLINS  
United States District Judge