

**ROBB EVANS & ROBB EVANS & ASSOCIATES LLC**

**Receiver of  
Internet Marketing Group, Inc.  
OneSetPrice, Inc.  
First Choice Terminal, Inc.  
B&C Ventures, Inc.  
RPM Marketing Group, Inc.  
National Event Coordinators, Inc. et al.**

**Receiver's Evaluation of Completed Terminals,  
Terminals Under Construction  
and Deposits Held for Terminals Ordered by  
Consumers from Internet Marketing Group, et al.**

July 26, 2004

The Receiver is in the process of reviewing the financial data for consumers that have paid in full or placed deposits for Internet access terminals. This data was obtained from the Orlando, Florida and Nashville, Tennessee locations of the Receivership Defendants.

A total of \$3,737,171.30 was paid to Internet Marketing Group (IMG) by consumers for the production of 279 terminals. An additional \$657,062.90 was paid by potential customers as a deposit on terminals to be produced. IMG placed orders with WebRaiser to build 110 terminals, paying them \$550,000. To date, 74 have been manufactured and shipped and 36 are currently under construction. The remaining 169 terminals that have been paid in full by consumers but not yet ordered by IMG would require payment to WebRaiser of \$845,000.

The Receiver was able to locate \$220,658.53 in the bank accounts of all Receivership Defendants. There are \$264,201.52 in cancellations and consumer refunds that have not been paid, effectively eliminating all available cash.

Due to the significant cash shortfall, the Receiver is evaluating what decision about the 36 terminals is in the best interest of all consumers. Additionally, the deposits in the escrow account in Northern California will continue to be held by the Receiver until their status is decided.

On or before August 20, 2004, the Receiver will file a report in the United States District Court for the Middle District of Tennessee, Nashville Division. This report will include the Receiver's recommendations to resolve these and other issues for the benefit of IMG consumers.