

ROBB EVANS and ROBB EVANS & ASSOCIATES LLC

Receiver of

Internet Marketing Group, Inc. (IMG)

OneSetPrice, Inc. (OSP); First Choice Terminal, Inc. (FCT)

B&C Ventures, Inc. (B&C); RPM Marketing Group Inc. (RPM)

National Event Coordinators, Inc. (NEC)

REPORT OF RECEIVER'S ACTIVITIES JULY 12, 2004 THROUGH AUGUST 9, 2004

This report covers the activities of the Receiver since the first Report to this Court which was for the period ending July 9, 2004. This is the second Report to the Court on the progress of the Receivership. It does not constitute an audit of financial condition and is intended only to provide information for use by the Court in assessing the progress of the Receivership.

In its July 19, 2004 Stipulated Preliminary Injunction Order Freezing Assets and Appointing a Receiver, the Court directed the Receiver to "Prepare and submit a Report...assessing whether any or all of the Receivership Defendants should be permitted to continue to engage in ordinary business activities. Such Report shall include the Permanent Receiver's recommendation and supporting argument and documentation. In preparing such Report, the Permanent Receiver shall consider the interests of previous and current customers of the Receivership Defendants and the need to conserve, hold, manage, and preserve the value of the assets in order to prevent any irreparable loss, damage and injury to business opportunity purchasers."

This Report will summarize for the Court the reasons why, based on all of the information currently available, the Receiver believes the Receivership Defendants should not be permitted to continue to engage in ordinary business activities.

Business Operations

The first Report described the various Receivership Defendants as part of a common enterprise. They were not only linked by common ownership and control, but used the services of the same staff personnel. The staff working in the Orlando office were paid by RPM Marketing Group, however they performed services for most of the Receivership Defendants and their payroll for the last several months was funded by IMG. Also, Messrs. Cutler and Bonnallie maintained offices in both the Lebanon and Orlando offices.

Not only has the common enterprise utterly entangled its accounting and business records, and commingled all sources of funds, the Receiver believes it is hopelessly insolvent. Continuing the business activities would exacerbate the existing financial injury to consumers and other third parties.

The following sections labeled *Cash Shortfall* and *Credit Issues* present in more detail the company's insolvent condition and demonstrate that additional expenses without revenue would only increase the existing shortfall and other liabilities.

Cash Shortfall

In the first Report, the Receiver determined that IMG had received cash of \$4,418,479.50 in full payment or in installment payments for terminals, that \$3,737,171.30 was received from 137 consumers who paid in full for 279 terminals,¹ and that an additional \$657,062.90 had been received from consumers as deposits on terminals. The first Report also detailed that WebRaiser, Inc., the manufacturer of the terminals, had received \$550,000 in full payment of their \$5,000 per terminal cost for 110 terminals² and that WebRaiser had not received the additional \$845,000 for the other 169 terminals for which IMG had received full payment from consumers.

The first Report also estimated refunds due consumers to be about \$264,000.

In addition, since the first Report, the Receiver has documented, but not verified, claims from creditors of the Receivership Defendants and their affiliates totaling about \$135,000 (Tab 2).

The combined bank account balances of the Receivership Defendants total \$374,350.59 (Tab 3).

From the Receivership Defendants' books and records, the Receiver has determined the only entity of the Receivership Defendants' that was generating meaningful revenue through sales was IMG. However, the revenue generated through those sales was not sufficient to pay its own overhead and the overhead of the other Receivership Defendants and, most importantly, to fulfill its contractual obligations to consumers who had fully paid for or partially paid for terminals.

Without accounting for refunds due to consumers and amounts owed to creditors, there is a shortfall of about \$1,127,000. The shortfall is calculated by adding the \$845,000 received from consumers in full payment of terminals and about \$657,000 in deposits on terminals that IMG received from consumers and subtracting from those amounts the combined balances of the Receivership Defendants' bank accounts.

If the estimated amount due to consumers for cancellations and refunds and the unverified amount due to creditors are added to the shortfall for terminals, the total shortfall is about \$1,526,000.

¹ This information was obtained from Ms. Gannon's computer. For the Court's reference, the consumer information from the first report is under Tab 1.

² This information was obtained from the Chief Executive Officer of WebRaiser, Inc.

This shortfall is in addition to the \$2,597,255.94 of liabilities against \$135,854.79 in assets listed by OSP that was discussed in the first Report.

Credit Issues

The first Report identified a relationship Mr. Cutler created where the Receivership Defendants' were using an unrelated individual's American Express Card because Mr. Cutler was not able to obtain a credit line sufficient to meet the needs of the Receivership Defendants. An American Express representative informed the Receiver that the current outstanding balance is about \$100,000.

The first Report discussed the lease on the Orlando Business premises. An attorney who has represented the Receivership Defendants executed the lease and the lease was in his company's name. According to the Orlando property manager, this was done because OSP had defaulted on its lease in that same facility.

On July 29, 2004, the Receiver received a telephone call from Mr. Frank Del Vecchio, due to concerns of charge backs to his bank account on credit card disputes and to discuss other matters. He is the owner of National Auto Sales and Rental Corp. in Pompano Beach, Florida. Mr. Del Vecchio advised that he processed credit card sales for Internet Marketing Group and related companies. This was done on a verbal agreement with David Cutler in which Mr. Del Vecchio was to receive 6% for accepting the deposits. This arrangement apparently resulted from the fact that the Receivership Defendants were not able to obtain or sustain a credit card merchant account based on their credit worthiness. Under Tab 4 is a June 7, 2002 letter from Mr. Del Vecchio to OneSet Price. That letter indicates that prior to acceptance by Cardservice International, three previous credit card processors had closed the credit card merchant account.

Mr. Del Vecchio advised the Receiver that on July 2, 2004 he cashed a check drawn on the proceeds in his account from IMG sales payable to himself for \$25,000 as payment of funds owed to him by Mr. Cutler and Mr. Bonnallie. Mr. DelVecchio said he had an arrangement with Mr. Cutler and Mr. Bonnallie that allowed them to use his American Express card for business expenses for a 10% fee of charges made. He stated the \$25,000 was for repayment of unpaid charges.

Finally, the Receiver has determined that the company cannot continue sales unless there are substantial changes to its marketing presentations. Such changes would include corrections and additions to meet the requirements of the existing Preliminary Injunction, and also disclose that funds from new sales would be used to pay existing liabilities to earlier consumer customers and to other creditors. Additionally, the company has no financial capacity to borrow any money from financial institutions or raise any equity capital or other funds from any sources.

The financial disclosures prepared by the individual defendants and delivered to the Plaintiff indicate that the individuals also do not have the financial capacity to borrow or raise enough

funds to cover the existing cash shortfall and provide funds to restart operations even if required changes to the marketing presentations were completed.

Mr. Cutler's Apparent Violation of this Court's Temporary Restraining Order

As discussed above, on July 29, 2004, the Receiver received a telephone call from Mr. Frank Del Vecchio. Mr. DelVecchio said that on July 2, 2004, he was instructed by Mr. Cutler to take all of the money out of the account. He did so by obtaining cashier's checks, including a \$20,000 cashier's check payable to Mr. Cutler's attorney, Michael Entin. The other cashier's checks were payable as follows:

David Cutler	\$30,000
Paul Bonnalie	\$10,000
Cindy Gannon	\$15,000
Frank Del Vecchio	\$25,000
Frank Del Vecchio	\$14,000
Frank Del Vecchio	\$25,000
Michael Entin	\$20,000

Mr. Del Vecchio stated to the Receiver that he felt uncomfortable and deposited all of the checks back into the account with the exception of the checks payable to himself and the check payable to Mr. Entin. He stated that he gave the check payable to Mr. Entin to Mr. Cutler.

Mr. Del Vecchio subsequently advised the Receiver that he cashed two of the cashier's checks totaling \$39,000 and he was holding the proceeds in a safe deposit box. The Receiver has requested these funds be returned and is awaiting a response.

On August 6, 2004 the Receiver made demand on Mr. Entin to return \$20,000. Mr. Entin has not yet responded to the Receiver's demand.

Other Issues

Lebanon and Orlando Office Facilities

If the Court concurs that the business operations are hopelessly insolvent, the Receiver recommends it be authorized to auction the office furniture equipment at both locations and return the office facilities to the landlords³. The Receiver will locate storage facilities to retain the business records.

³ The office lease for the Lebanon facility includes a lessor's lien on all of the personal property at the locations. The Receiver has not yet determined if the lien is properly perfected. If the Receiver determines the lien is properly perfected, an auction at this location will not be necessary.

WebRaiser Terminals

As discussed in the first report, WebRaiser is in the process of assembling about 35 terminals. As is shown on the spreadsheet under Tab 1, there is no consistency as to when terminals were fully paid for and when WebRaiser was paid to begin assembling the terminals. For example, item number 24 was paid for on June 3, 2004 and WebRaiser was paid and item number 109 was paid for on March 12, 2004 and WebRaiser was not paid. There are many other examples of inconsistencies contained on the spreadsheet maintained by Ms. Gannon.

Because the Receivership Defendants clearly did not order terminals be assembled for consumers as the funds in full payment of the terminals were received and because the commingled funds have such a significant shortfall, the Receiver is not able to recommend that any terminals be shipped to consumers. To do so, would favor some consumers at the expense of other consumers.

On July 21, 2004, a Deputy to the Receiver spoke to the Vice President of Business Development at WebRaiser regarding the potential resale market for the terminals. After researching the issue, WebRaiser advised that it could resell the terminals with a net to the receivership estate of \$5,000 to \$6,000.

The Receiver recommends that WebRaiser be authorized to sell the terminals and remit the sales proceeds to the receivership estate.

Consumer Funds in Escrow and Funds under the Control of the Receiver

The first Report identified an escrow account in the name of Douglas Alsop, Esq. This account was established under California law to protect California consumers. Funds were accumulate in the account and would be sent to WebRaiser when the consumer had fully paid for a terminal(s).

The Receiver recommends that it be authorized to instruct Mr. Alsop to return these escrow funds to the consumers.

The Receiver has possession of cashier's checks from two consumers totaling \$15,060. The Receiver recommends it be authorized to return these cashier's checks to the consumers.

Respectfully submitted,

Robb Evans and Robb Evans & Associates LLC
Receiver

PROGRAM PRICE														Total Price	20% deposit	FINAL	DEPOSIT	BAL DUE	PIF		3,737,171.30	1,395,000.00	550,000.00	3,187,171.30	657,062.90	3,844,234.20
Order				Cancelled	Tax %	Sales Tax	(tax included)	Deposit Amount	PAYMENTS	Total Paid	Balance Due	refunds due	DATE	DATE	DATE	NOTES	PIF	WEBRAISER	WEBRAISER	WEBRAISER	PIF LESS	PARTIAL	PMT			
SIZE	Quantity	Status	Program Price																							
84	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$500.00	\$13,460.00	\$13,960.00	\$0.00	\$0.00	26-May-04	8-Jun-04	17-Jun-04		\$13,960.00	5,000.00	1	5,000.00			8,960.00			
85	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	24-May-04		15-Jun-04		\$39,770.00	15,000.00	3	15,000.00			24,770.00			
86	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	24-May-04	28-May-04	28-May-04		\$39,770.00	15,000.00	3	15,000.00			24,770.00			
87	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$5,504.00	\$8,456.00	\$13,960.00	\$0.00	\$0.00	24-May-04	7-Jun-04	29-May-04		\$13,960.00	5,000.00	1	5,000.00			8,960.00			
88	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$22,954.00	\$16,816.00	\$39,770.00	\$0.00	\$0.00	24-May-04	7-Jun-04	23-Jun-04		\$39,770.00	15,000.00	3	15,000.00			24,770.00			
89	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$4,000.00	\$33,770.00	\$39,770.00	\$0.00	\$0.00	24-May-04	7-Jun-04	1-Jun-04	SHOULD	\$39,770.00	15,000.00	1	5,000.00			34,770.00			
90	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	24-May-04	7-Jun-04	27-May-04		\$39,770.00	15,000.00					39,770.00			
91	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$5,504.00	\$8,456.00	\$13,960.00	\$0.00	\$0.00	25-May-04		17-Jun-04		\$13,960.00	5,000.00					13,960.00			
92	PLAT	5	PIF	\$64,770.00	0.00%	\$0.00	\$64,770.00	\$9,716.00	\$55,054.00	\$64,770.00	\$0.00	\$0.00	24-May-04	7-Jun-04	28-May-04	SHOULD	\$64,770.00	25,000.00					64,770.00			
93	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$500.00	\$13,460.00	\$13,960.00	\$0.00	\$0.00	25-May-04	8-Jun-04	10-Jun-04		\$13,960.00	5,000.00					13,960.00			
94	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	24-May-04	28-May-04	27-May-04	SHOULD	\$13,960.00	5,000.00					13,960.00			
95	SILVER	2	PIF	\$27,520.00	0.00%	\$0.00	\$27,520.00	\$5,500.00	\$22,020.00	\$27,520.00	\$0.00	\$0.00	15-Mar-04	1-May-04	25-May-04		\$27,520.00	10,000.00					27,520.00			
96	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	16-Mar-04	16-Mar-04	16-Mar-04	SEE NOT	\$13,960.00	5,000.00					13,960.00			
97	TITANIUM	10	PIF	\$126,020.00	0.00%	\$0.00	\$126,020.00	\$12,602.00	\$113,418.00	\$126,020.00	\$0.00	\$0.00	15-Mar-04	25-Mar-04	22-Mar-04		\$126,020.00	50,000.00					126,020.00			
98	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	15-Mar-04	15-Mar-04	15-Mar-04		\$13,960.00	5,000.00					13,960.00			
99	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	16-Mar-04	1-Apr-04	19-Mar-04		\$39,770.00	15,000.00					39,770.00			
100	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	15-Mar-04	1-Apr-04	19-Mar-04		\$39,770.00	15,000.00					39,770.00			
101	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	15-Mar-04	1-Apr-04	1-Apr-04		\$13,960.00	5,000.00					13,960.00			
102	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,900.00	\$31,870.00	\$39,770.00	\$0.00	\$0.00	7-Mar-04	12-Mar-04	13-Mar-04		\$39,770.00	15,000.00					39,770.00			
103	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$5,500.00	\$8,460.00	\$13,960.00	\$0.00	\$0.00	8-Mar-04	25-Apr-04	26-Apr-04		\$13,960.00	5,000.00					13,960.00			
104	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$9,716.00	\$30,054.00	\$39,770.00	\$0.00	\$0.00	8-Mar-04	8-Apr-04	28-Apr-04		\$39,770.00	15,000.00					39,770.00			
105	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	8-Mar-04	12-Mar-04	15-Apr-04		\$39,770.00	15,000.00					39,770.00			
106	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	8-Mar-04	12-Mar-04	13-Mar-04	declined	\$13,960.00	5,000.00					13,960.00			
107	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	8-Mar-04	8-Mar-04	8-Mar-04		\$13,960.00	5,000.00					13,960.00			
108	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$26,124.00	\$13,646.00	\$39,770.00	\$0.00	\$0.00	8-Mar-04	12-Aug-04	12-Mar-04		\$39,770.00	15,000.00					39,770.00			
109	PLAT	5	PIF	\$64,770.00	0.00%	\$0.00	\$64,770.00	\$64,770.00	\$64,770.00	\$64,770.00	\$0.00	\$0.00	8-Mar-04	12-Mar-04	12-Mar-04		\$64,770.00	25,000.00					64,770.00			
110	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$8,000.00	\$5,960.00	\$13,960.00	\$0.00	\$0.00	5-Apr-04	19-Apr-04	16-Apr-04		\$13,960.00	5,000.00					13,960.00			
111	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$3,977.00	\$9,983.00	\$13,960.00	\$0.00	\$0.00	2-Apr-04	23-Apr-04	14-Apr-04		\$13,960.00	5,000.00					13,960.00			
112	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	5-Apr-04	19-Apr-04	04/08/04		\$13,960.00	5,000.00					13,960.00			
113	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	5-Apr-04	19-Apr-04	5-May-04		\$13,960.00	5,000.00					13,960.00			
114	SILVER	2	PIF	\$27,520.00	0.00%	\$0.00	\$27,520.00	\$5,504.00	\$22,016.00	\$27,520.00	\$0.00	\$0.00	7-Apr-04	9-Apr-04	9-Apr-04		\$27,520.00	10,000.00					27,520.00			
115	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$3,000.00	\$36,770.00	\$39,770.00	\$0.00	\$0.00	5-Apr-04	16-Apr-04	20-Apr-04		\$39,770.00	15,000.00					39,770.00			
116	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	5-Apr-04	5-May-04	23-Apr-04		\$13,960.00	5,000.00					13,960.00			
117	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	3-Apr-04	19-Apr-04	23-Apr-04		\$13,960.00	5,000.00					13,960.00			
118	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$5,504.00	\$8,456.00	\$13,960.00	\$0.00	\$0.00	7-Apr-04	23-Apr-04	9-Apr-04		\$13,960.00	5,000.00					13,960.00			
119	SILVER	2	PIF	\$27,520.00	0.00%	\$0.00	\$27,520.00	\$5,800.00	\$21,720.00	\$27,520.00	\$0.00	\$0.00	2-Apr-04	12-Apr-04	12-Apr-04		\$27,520.00	10,000.00					27,520.00			
120	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	3-May-04	17-May-04	17-May-04		\$13,960.00	5,000.00					13,960.00			
121	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	4-May-04	4-May-04	4-May-04		\$13,960.00	5,000.00					13,960.00			
122	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	5-May-04	31-May-04	7-May-04		\$13,960.00	5,000.00					13,960.00			
123	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	29-Jun-04	30-Jun-04			\$13,960.00	5,000.00					13,960.00			
124	SILVER	2	PIF	\$27,520.00	0.00%	\$0.00	\$27,520.00	\$5,504.00	\$22,016.00	\$27,520.00	\$0.00	\$0.00	22-Jun-04	25-Jun-04	25-Jun-04		\$27,520.00	10,000.00					27,520.00			
125	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	24-Jun-04		24-Jun-04		\$13,960.00	5,000.00					13,960.00			
126	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	22-Jun-04	22-Jul-04	29-Jun-04		\$13,960.00	5,000.00					13,960.00			
127	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	21-Jun-04	5-Jul-04	30-Jun-04		\$39,770.00	15,000.00					39,770.00			
128	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$20,000.00	\$19,770.00	\$39,770.00	\$0.00	\$0.00	21-Jun-04	5-Jul-04	23-Jun-04		\$39,770.00	15,000.00					39,770.00			
129	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$13,960.00	\$13,960.00	\$13,960.00	\$0.00	\$0.00	21-Jun-04		22-Jun-04		\$13,960.00	5,000.00					13,960.00			
130	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,792.00	\$11,168.00	\$13,960.00	\$0.00	\$0.00	1-Apr-04	14-Apr-04	14-Apr-04		\$13,960.00	5,000.00					13,960.00			
131	GOLD	3	PIF	\$39,770.00	0.00%	\$0.00	\$39,770.00	\$7,954.00	\$31,816.00	\$39,770.00	\$0.00	\$0.00	29-Mar-04	12-Apr-04	15-Apr-04		\$39,770.00	15,000.00					39,770.00			
132	BRONZE	1	PIF	\$13,960.00	0.00%	\$0.00	\$13,960.00	\$2,800.00	\$11,160.00	\$13,960.00	\$0.00	\$0.00	29-Mar-04	15-Apr-04	15-Apr-04		\$13,960.00	5,000.00					13,960.00			
133	PLATINUM	5	PIF	\$64,770.00	0.00%	\$0.00	\$64,770.00	\$12,954.00	\$51,816.00	\$64,770.00	\$0.00	\$0.00	03/37/04	1-Apr-04	9-Apr-04		\$64,770.00	25,000.00					64,770.00			
134	SILVER	2	PIF	\$27,520.00	0.00%	\$0.00	\$27,520.00	\$5,504.00	\$22,016.00	\$27,520.00	\$0.00	\$0.00	28-Mar-04	1-Apr-04	4-Apr-04		\$27,520.00	10,000.00								

Order		PROGRAM PRICE				Total Price	20% deposit	FINAL				DEPOSIT	BAL DUE	PIF		3,737,171.30	1,395,000.00	550,000.00	3,187,171.30	657,062.90	3,844,234.20
SIZE	Quantity	Status	Program Price	Cancelled	Tax %	Sales Tax	(tax included)	Deposit Amount	PAYMENTS	Total Paid	Balance Due	refunds due	DATE	DATE	DATE	NOTES	PIF	WEBRAISER	WEBRAISER	WEBRAISER	PARTIAL
170	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	25-Jun-04							2,800.00
171	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	25-Jun-04							2,800.00
172	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	25-Jun-04							2,800.00
173	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	25-Jun-04							2,800.00
174	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	23-Jun-04							2,800.00
175	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	25-Jun-04							2,800.00
176	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	8-Jun-04	20-Jun-04							2,800.00
177	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	15-Jun-04	15-Jul-04							2,800.00
178	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	8-Jun-04	8-Jul-04							2,800.00
179	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	12-Apr-04	30-Apr-04							2,800.00
180	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	18-May-04	18-Jun-04							2,800.00
181	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	18-May-04	18-Jun-04							2,800.00
182	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	22-Jun-04	25-Jul-04							2,800.00
183	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	25-May-04	8-Jun-04							2,800.00
184	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	8-Mar-04	15-Apr-04							2,800.00
185	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	5-Apr-04	9-Apr-04							2,800.00
186	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	2-Apr-04	16-Apr-04							2,800.00
187	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	3-May-04	20-May-04							2,800.00
188	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	19-Apr-04	3-May-04							2,800.00
189	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,800.00		\$2,800.00	\$11,160.00	\$0.00	11-May-04	11-Jun-04							2,800.00
190	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,795.00		\$2,795.00	\$11,165.00	\$0.00	7-Jun-04	6-Jul-04							2,795.00
191	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	25-Jun-04	2-Jun-04							2,792.00
192	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	20-Apr-04	20-May-04							2,792.00
193	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	15-Jun-04	15-Jul-04							2,792.00
194	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	15-Jun-04	3-Sep-04							2,792.00
195	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	1-Mar-04	1-Apr-04							2,792.00
196	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	1-Mar-04	1-Apr-04							2,792.00
197	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	3-May-04	30-May-04							2,792.00
198	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	21-Jun-04	31-Jul-04							2,792.00
199	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	23-Jun-04	23-Jul-04							2,792.00
200	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	24-May-04	28-May-04							2,792.00
201	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	27-May-04	27-May-04							2,792.00
202	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	24-May-04	14-Jun-04							2,792.00
203	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	24-May-04	28-May-04							2,792.00
204	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	25-May-04	8-Jun-04							2,792.00
205	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	25-May-04	8-Jun-04							2,792.00
206	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	25-May-04	8-Jun-04							2,792.00
207	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	16-Mar-04	15-Apr-04							2,792.00
208	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	29-Jun-04	29-Jul-04							2,792.00
209	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	30-Jun-04	14-Jul-04							2,792.00
210	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	21-Jun-04	25-Jun-04							2,792.00
211	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	30-Mar-04	13-Apr-04							2,792.00
212	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	30-Mar-04	13-Apr-04							2,792.00
213	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	23-Mar-04	22-Apr-04							2,792.00
214	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,792.00		\$2,792.00	\$11,168.00	\$0.00	10-Jun-04	24-Jun-04							2,792.00
215	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,700.00		\$2,700.00	\$11,260.00	\$0.00	5-Apr-04	19-Apr-04							2,700.00
216	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,094.00		\$2,094.00	\$11,866.00	\$0.00	22-Mar-04	5-Apr-04							2,094.00
217	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,094.00		\$2,094.00	\$11,866.00	\$0.00	23-Mar-04	6-Apr-04							2,094.00
218	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,000.00		\$2,000.00	\$11,960.00	\$0.00	20-Apr-04	5-May-04							2,000.00
219	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,000.00		\$2,000.00	\$11,960.00	\$0.00	9-Jun-04	8-Jul-04							2,000.00
220	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,000.00		\$2,000.00	\$11,960.00	\$0.00	16-Mar-04	16-Apr-04							2,000.00
221	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$2,000.00		\$2,000.00	\$11,960.00	\$0.00	10-Mar-04	27-Apr-04							2,000.00
222	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$1,663.32		\$1,663.32	\$12,296.68	\$0.00	04/13/04	27-Apr-04							1,663.32
223	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	15-Jun-04	15-Jul-04							2,792.00
224	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	15-Jun-04	15-Jul-04							2,792.00
225	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	15-Jun-04	30-Jul-04							2,792.00
226	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	15-Jun-04								2,792.00
227	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	15-Jun-04	29-Jun-04							2,792.00
228	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30	\$2,792.00		\$2,792.00	\$12,459.30	\$0.00	14-Jun-04	28-Jun-04							2,792.00
229	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$1,500.00		\$1,500.00	\$12,460.00	\$0.00	9-Jun-04	7-Jul-04							1,500.00
230	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$1,500.00		\$1,500.00	\$12,460.00	\$0.00	26-May-04	9-Jun-04							1,500.00
231	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$1,500.00		\$1,500.00	\$12,460.00	\$0.00	22-Jun-04	6-Jul-04							1,500.00
232	BRONZE	Balance	\$13,960.00		0.00%	\$0.00	\$13,960.00	\$1,500.00		\$1,500.00	\$12,460.00	\$0.00	23-May-04	23-Apr-04							1,500.00
233	BRONZE	Balance	\$13,960.00		9.25%	\$1,291.30	\$15,251.30														

ROBB EVANS & ASSOCIATES, RECEIVER OF IMG, ET AL.
UNSECURED CREDITOR LIST AS OF 7/26/04

Company Name	Address 1	Address 2	City	State	Zip Code	Acct. No.	Inv. No.	Service Period	Amount	Description	Company
Mark V. Warner Subtotal	6531 Piccadilly Lane		Orlando	FL	32835	B&C Ventures Inc.		12/13/03-7/17/04	\$63,790.97 \$63,790.97	Professional services rendered	B&C Ventures Inc.
Qwest Subtotal	P.O. Box 856169		Louisville	KY	40285-6169	64297076	609555830	6/8/04-7/7/04	\$856.13 \$856.13	Phone service	First Choice
BellSouth	P.O. Box 105262		Atlanta	GA	30348-5262	615 444-9819 070 0479		6/20/04-7/19/04	\$1,491.47	Local/Long distance/Internet service	I.M.G.
Best Value Inn and Suites- Lebanon	822 S. Cumberland St.		Lebanon	TN	37087	Internet Marketing Zgroup	1337	6/10/04-6/17/04	\$1,854.26	Hotel charges	I.M.G.
Best Western Executive Inn	631 S. Cumberland St.		Lebanon	TN	37087	201		6/11/04-6/30/04	\$3,811.08	No show lodging charges	I.M.G.
Cardservice International	P.O. Box 339		Albertson	NY	11507	867708		6/30/2004	\$56.00	unpaid fees	I.M.G.
Converged Solutions Group, LLC	3915 Mendenhall Road South		Memphis	TN	38115	18841	291845 RI	6/28/2004	\$498.18	Consulting services	I.M.G.
Covista, Inc.	P.O. Box 13170		Philadelphia	PA	19101-3170	3800230001	G06092736	6/1/04-6/30/04	\$115.33	Phone service	I.M.G.
Cummins & Hession, P.C.	415 N. Lasalle St.	Suite 603	Chicago	IL	60610-4509	IMG, Inc.	11706	5/1/04-6/30/04	\$3,558.45	Legal serices	I.M.G.
Danka	11101 Roosevelt Blvd		St. Petersburg	FL	33716	262992	400608628	4/26/2004	\$214.13	Repair on color copier; 6/23/04	I.M.G.
Danka	11101 Roosevelt Blvd		St. Petersburg	FL	33716	262992	400584474	6/23/2004	\$214.13	Repair on color copier; 4/26/04	I.M.G.
DISH Network	P.O. Box 9033		Littleton	CO	80160	8255 90 943 4096258		7/29/04-8/28/04	\$59.60	Satellite Service	I.M.G.
Embassy Suites Hotel	333 Madonna Rd.		San Luis Obispo	CA	93405	1590	33784	7/16/2004	\$4,147.98	No show lodging charges	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-767-79425	5/4/04-5/14/04	\$904.60	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-812-39214	5/15/04-5/21/04	\$467.59	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-812-95554	5/22/04-5/28/04	\$960.06	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-813-48651	5/29/04-6/5/04	\$1,678.29	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-864-07660	6/6/04-6/11/04	\$1,724.02	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-864-67882	6/12/04-6/18/04	\$920.45	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-865-35569	6/19/04-6/25/04	\$23.85	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-865-24225	6/19/04-6/25/04	\$895.44	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-865-80727	6/26/04-7/2/04	\$677.31	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-912-35005	7/3/04-7/9/04	\$134.98	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-912-34965	7/3/04-7/9/04	\$15.15	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-912-93577	7/1/04-7/2/04	\$44.00	Delivery Service	I.M.G.
Federal Express	P.O. Box 7221		Pasadena	CA	91109-7321	2876-6220-3	1-893-58814	4/20/2004	\$31.67	Delivery Service	I.M.G.
Freedom Quest Group	6264 Eastknoll Dr.	#89	Grand Blanc	MI	48439	1001		6/17/04-6/20/04	\$600.00	Consulting services	I.M.G.
Holiday Inn Beachwood	3750 Orange Palce		beachwood	OH	44122	3-IMG00		6/23/04-6/30/04	\$2,827.00	Hotel charges	I.M.G.
Hyatt Regency Orange County	P.O. Box 19744		Irvine	CA	92623-9744	B-25506		6/18/04-6/24/04	\$276.31	Hotel charges	I.M.G.
Innovative Merchant Solutions	26520 Agoura Rd.		Calabasas	CA	91302	4266 965000032457		6/1/04-6/30/04	\$37.95	monthly fees	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	29141447	7/16/2004	\$76.00	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	23117018	6/4/04-6/6/04	\$310.25	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	21596346	5/23/2004	\$24.00	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	21592923	5/21/04-5/23/04	\$351.60	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	28350866	7/11/2004	\$60.80	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	27376149	6/13/2004	\$56.80	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	26147707	6/26/04-6/27/04	\$204.00	labor	I.M.G.
Kelly Services	P.O. Box 530437		Atlanta	GA	30353-0437	461140-01	26430264	6/25/04-6/27/04	\$348.84	labor	I.M.G.
Manpower	P.O. Box 7247-0208		Philadelphia	PA	19170-0208	115203847	07985322	6/20/04-6/27/04	\$115.50	labor	I.M.G.
Newstone Marketing Group	P.O. Box 12994		Jackson	MS	39236	IMG, Inc.		6/30/04-7/13/04	\$1,200.00	Consulting services	I.M.G.
Sheraton Clayton Plaza	7730 Bonhomme Ave.		Clayton	MO	63105	Internet Marketing Zgroup		4/14/04-4/21/04	\$2,358.11	Hotel charges	I.M.G.
UPS	P.O. Box 7247-0244		Philadelphia	PA	19170-0001	Y9W543		5/22/04-7/3/04	\$1,240.94	Delivery Service	I.M.G.
Subtotal									\$34,586.12		
American Arbitration Association	2200 Century Parkway	Suite 300	Atlanta	GA	30345	32-181-E-00769-03 02 APEA-C		6/20/2004	\$250.00	Arbitration services	Onesetprice
Citizens Conferencing	P.O. Box 1053		Bedford Park	IL	60499-1053	175958		10/31/03-6/30/04	\$55.07	conference call services	Onesetprice
Credit Collection Services	Two Wells Ave.	Suite 1	Newton	MA	02459	03 001564136		4/10/2004	\$3,839.47	Collection agent for The Hartford	Onesetprice
JBC Legal Group, P.C.	2 Broad St.	6th Floor	Bloomfield	NJ	07003-2550	1B7347		10/9/2003	\$732.80	Returned checks from 2003; Seven-Eleven	Onesetprice
Net1Plus	285 Central St.	Suite 211	Leominster	MA	01453	52880	514233	7/6/04-8/6/04	\$54.90	Server contract	Onesetprice

**ROBB EVANS & ASSOCIATES, RECEIVER OF IMG, ET AL.
UNSECURED CREDITOR LIST AS OF 7/26/04**

Company Name	Address 1	Address 2	City	State	Zip Code	Acct. No.	Inv. No.	Service Period	Amount	Description	Company
One Set Price / CCI	P.O. Box 13170		Philadelphia	PA	19101-3170	3644850001	G06083400	6/1/04-6/30/04	\$1,246.68	Phone service	Onesetprice
Civil Court of the City of New York	141 Livingston St.		Brooklyn	NY	11201	Index #318350/03	Amir Mizrahi		\$5,891.80	Judgement in favor of Plaintiff	Onesetprice, Inc.
Subtotal									\$12,078.72		
American Express	600 Travis	Suite 1300	Houston	TX	77002	581942	581942040701	7/1/04-7/30/04	\$6,973.29	Installment payment	Platinum Plus Savings Inc.
Bailey's Coffee Service, Inc.	3975 Forrestal Ave.		Orlando	FL	32806		142265		\$317.37	Coffee making equipment	Platinum Plus Savings Inc.
BellSouth	P.O. Box 70529		Charlotte	NC	28272-0529	407 240-4121 002 3148		7/1/04-7/31/04	\$663.25	Local/Long distance/Internet service	Platinum Plus Savings Inc.
Florida Department of Revenue	5050 W. Tennessee St.		Tallahassee	FL	32399-0180	2475604 7		6/30/03-12/31/03	\$553.33	Delinquent Unemployment taxes 2003	Platinum Plus Savings Inc.
Florida Recycling Services	1099 Miller Dr.		Altamonte Springs	FL	32701	115727	252563	8/1/04-8/31/04	\$96.30	August 2004 garbage service	Platinum Plus Savings Inc.
Good Time Printing Inc.	1522 E. Silver Springs Blvd.		Ocala	FL	34470-6818		39704	5/14/2004	\$4,543.22	Brochure printing	Platinum Plus Savings Inc.
JBC Legal Group, P.C.	2 Broad St.	6th Floor	Bloomfield	NJ	07003-2550	File No. IA9730		9/25/2003	\$351.26	Returned checks from 2003; Seven-Eleven	Platinum Plus Savings Inc.
Kosto & Rotella, P.A.	619 E. Washington St.	P.O. Box 113	Orlando	FL	32802	File No. 04-118	Meyer Jabara Hotels	6/30/2004	\$2,200.00	Settlement payment	Platinum Plus Savings Inc.
Kosto & Rotella, P.A.	619 E. Washington St.	P.O. Box 113	Orlando	FL	32802	File No. 04-128	Meyer Jabara Hotels	6/30/2004	\$1,850.00	Settlement payment	Platinum Plus Savings Inc.
Mensah Law Offices	1912 Sunderland Place, NW	2nd Floor	Washington	DC	20036	Platinum Plus Savings	John Campbell	10/31/2003	\$3,197.48	Collection agent for DoubleTree Omaha hotel	Platinum Plus Savings Inc.
Subtotal									\$20,745.50		
Cintas Document Management- Orlando	P.O. Box 633842		Cincinnati	OH	45263-3842		18926	5/31/04-6/30/04	\$76.92	Services provided	RPM Marketing Group
Hutchinson, Warren & Associates	39393 Van Dyke	Suite 103	Sterling Heights	MI	48311-8018	64797		6/30/2004	\$593.24	Collection agency for Kelly Temporary Services	RPM Marketing Group
Leonard A. Wiese	1878 43rd Ave.		Columbus	NE	68601	RPM marketing Group			\$121.00	various charges associated with returned check	RPM Marketing Group
OSI Collection Services	P.O. Box 965		Brookfield	WI	53008	File No. 6008192	1-694-35111	3/18/04-3/25/04	\$295.21	Collection agent for past due FedEx bill	RPM Marketing Group
Quill	P.O. Box 94081		Palatine	IL	60094-4081	4978317	Various	6/15/04-6/29/04	\$859.67	Office supplies	RPM Marketing Group
Roadway Express	P.O. Box 905587		Charlotte	NC	28290-5587	805-251604-8		6/25/2004	\$425.30	Shipping service	RPM Marketing Group
Subtotal									\$2,371.34		
Total									\$134,420.78		

Robb Evans & Associates LLC, Receiver of Internet Marketing Group, Inc. et al.

Name of Firm/Bank	Account Name/Number	7/1/04 Balance	8/9/2004
Bank Atlantic	National Auto Sales & Rentals Corp. dba Spectrum One Distributions, Inc		\$16,717.99
Card Services International	First Set Price Communication -file # 495-336	\$6,500.00	\$6,500.00
Card Services International	Spectrum One-Set Distribution, Inc.		\$15,000.00
Card Services International	Internet Marketing Group - Cindy Gannon, file # 867-708	\$19,449.36	\$0.00 (1)
Citizens Bank	Internet Marketing Group - # 12260983	\$1,016.65	\$0.00 (2)
Colonial Bank	Platinum Plus - #8034330590		\$771.21
First Tennessee Bank	Internet Marketing Group - # 101421009	\$38,951.83	\$0.00 (2)
First Tennessee Bank	Internet Marketing Group - # 10142-1002	\$121,995.12	\$0.00 (2)
First Tennessee Bank	Internet Marketing Group - # 10142-0995	\$15,662.42	\$0.00 (2)
First Tennessee Bank	Internet Marketing Group - CD # 171126656, pledged to installment loan	\$139,701.06	\$139,701.06
First Tennessee Bank	Internet marketing Group - Installment loan secured by CD	(\$139,701.06)	(\$139,701.06)
Guardian Enterprises	Merchant account	\$14,368.10	\$0.00 (1)
RBC Centura Bank	RPM	\$2,536.11	\$2,536.11
Wachovia Bank	Administration Management Association	\$178.94	\$178.94
Wells Fargo Bank	First Choice Terminal		\$144.59
Wells Fargo Bank	B & C Ventures		\$87.14
City National Bank	Robb Evans, Receiver		\$294,206.61 (3)
Total		\$220,658.53	\$374,350.59
Douglas Alsop, Esq.	Escrow (4)	\$46,840.00	\$249,879.00 (4)

(1) Balance was consumed by chargebacks

(2) Balance transferred to Receiver's account

(3) Balance transferred in from other banks. The amount is reduced by payments of \$10,000.00 to Boulton Cummings Connors Berry PLC and \$914.73 for Storage, utility and insurance.

(4) The escrow agent has \$194,825.00 in the bank account, and one Cashier's Check of \$55,054.00 which represents payments from 10 consumers.

Frank J. Del Vecchio
Spectrum Oneset Distributions inc.
112 NW 14th Street
Suite #4
Pompano Beach, Fl. 33060

June 7,2002

OneSet Price
Attention: David, Paul

Dear Paul and David,

Hope this letter finds everyone okay. Enclosed you will find a check for \$5,000.00 (five thousand Dollars) , I still have a couple of thousand, to maintain a bank balance for Spectrum OneSet for the visa mastercard merchant, Card Service International.

All other expenditures were sent to you, along with what accounts that have been , returned, re-credited, canceled and approved.

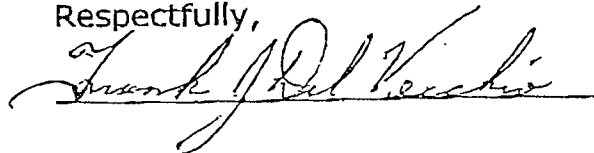
I have not yet taken any profit Monies out on any account that we ever ran, because of the merchant accounts that have canceled us, froze our account, or tried to maintain a balance to acquire a new merchant account.

Great news after being shut down by three merchants, and to get accepted on what is actually done. I feel it is a good start, and will be given an increase in 90 to 180 days for a cap (monthly) and transaction increase. I have ordered new plates for the knuckle busters which have to be used in conjunction with the authorization sheet. Please , at least till we get through our Trial period, send us the more secured accounts even if they are the smaller ones. We can run \$24,000.00 per month, with a transaction maximum of \$3,000.00 , also a monthly minimum of \$900.00.

Well, were ready to start up again and await your faxes. Paul , it is very important to take off the old plates from the knuckle busters, swipe the cards and send us the hard copy along with the authorization sheet, send us back the old plates, when the new ones get in I or Louise will FedEx them to you.

Will, I guess that is it for now, David, please tell Cindy and John ,
We said Hello.....

Respectfully,



RECEIVED
JUN 10 2002