

Robb Evans, Receiver
In the Matter of
United States of America v. John Allen Wheeler
11450 Sheldon Street
Sun Valley, CA 91352-1121
Facsimile (818) 768-8802

NOTICE TO APPROVED CLAIMANTS

RE: United States of America v. John Allen Wheeler (Criminal No. 9:02CR34)
John Wheeler Claim Distribution

AUGUST 13, 2007

On July 17, 2007 U. S. District Court Judge Ron Clark approved a distribution of \$1,462,000 to the approved claimants on a pro-rata basis. The Receiver and the District Court approved claims totaling \$26,226,006.53, which means the amount available for distribution is 5.59 % of the claims. The Receiver mailed the 2nd distribution checks around August 9, 2007. The check represents your share of this second distribution, which is 5.59% of your net approved claim amount. With the 2nd distribution check, the Receiver has distributed approximately \$4.5 million or about 17.41% of Approved Claims.

The final distribution will depend on the Arizona investment. The Arizona Receiver indicated that there are many factors, which must first be addressed and resolved before its case can be brought to a close. The Arizona Receiver's hope is to close this case by June 2008. The distribution from the Arizona Receiver, if any, is estimated to be approximately \$80,000 to the John Wheeler estate. There is no additional information at this time. Please do not call or write the Receiver's office. Responding to inquiries is expensive. It is therefore requested that you wait for further updates, which will be posted on the website www.wheelerj.com. News, if any, will be promptly posted.

Because the Claim Approval process is complete and the net approved claim amount has been approved by the Court, the Receiver will not be able to accept any telephone calls or reply to any letters about any Claim disputes.

Very truly yours,
Robb Evans
Receiver