

Robb Evans
Receiver
In the Matter of
United States of America v. John Allen Wheeler
11450 Sheldon Street
Sun Valley, CA 91352-1121
Facsimile (818) 768-8802

May 14, 2010

NOTICE TO APPROVED CLAIMANTS

RE: United States of America v. John Allen Wheeler (Criminal No. 9:02CR34) - John Wheeler Claim Distribution

As of today, the Receiver has made three distributions totaling approximately \$4.9 million or about 19.07% of Approved Claims. **If you have moved and/or have not received any of the distribution checks by now, please fax your current contact information to the above number.**

The Receiver received a payment of \$4,707.71 from the Arizona Receiver in January 2010 for the Arizona Investment, which represents a portion of the final payment of \$7,261.37. The Receiver is still waiting to receive the remaining final distribution from the Arizona Receiver, pending the tax recoveries. The timing of receiving the remaining final distribution is not certain at this point. For more information about the Arizona Receiver, please visit their website <http://www.usrbt-receivership.com/>.

Upon the receipt of the remaining final distribution from the Arizona Receiver, we will file a motion with the Court seeking approval for a final distribution from this estate. Please do not call or write the Receiver's office. Responding to inquiries is expensive. It is therefore requested that you wait for further updates, which will be posted on the website www.wheelerj.com. News, if any, will be promptly posted.

Because the Claim Approval process is complete and the net approved claim amount has been approved by the Court, the Receiver will not be able to accept any telephone calls or reply to any letters about any Claim disputes.

Very truly yours,
Robb Evans
Receiver