

**IN THE ROYAL COURT OF GUERNSEY
ORDINARY DIVISION**

IN THE MATTER OF:

(1) BC CAPITAL GROUP INTERNATIONAL S.A. (In Voluntary Liquidation) a company incorporated in the Republic of Panama with a registered office of Edis Esquivel Gonzales, Balboa Plaza Building, Suite 312, Balboa Avenue, Panama City, Republic of Panama

(2) BC CAPITAL GROUP S.A. (In Voluntary Liquidation) a company incorporated in the Republic of Panama with a registered office of Edis Esquivel Gonzales, Balboa Plaza Building, Suite 312, Balboa Avenue, Panama City, Republic of Panama

(the "Companies")

-and-

**AN APPLICATION FOR AN ORDER RECOGNISING THE APPOINTMENT OF JOINT OFFICIAL
LIQUIDATORS & ANCILLARY ORDERS**

ORDER

UPON hearing Counsel for the Applicants

AND UPON reading the First Affidavit of Brick Kane sworn on 5 December 2012

AND UPON the Royal Court having received and reviewed the Orders made by the Honourable Sir Michael L Barnett, Chief Justice sitting in the Supreme Court, Commercial Division, Commonwealth of the Bahamas dated 6 December 2012

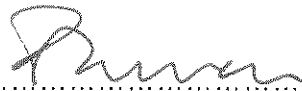
IT IS ORDERED that:

1. The Royal Court recognises and accepts the appointments Kevin D Seymour, Kevin G Cambridge of PriceWaterhouseCoopers Advisory (Bahamas) Limited, Providence House, East Hill Street, Nassau, Bahamas and Brick Kane of Robb Evans & Associates as the joint official liquidators of the Companies;
2. The Royal Court recognises the powers of the Applicants under the Companies Act 1992 (Bahamas) and the Companies (Winding up Amendment) Act 2011 (Bahamas) and related Regulations and Rules and authorises the Applicants to exercise those powers so far as

such powers would be available to a liquidator appointed by the Royal Court pursuant to the provisions of the Companies (Guernsey) Law 2008 (as amended);

3. The Applicants be permitted to access any and all documentation and information relating to each of the Companies' bank accounts from the Companies' bank(s) in Guernsey including, but not limited to EFG Private Bank (Channel Islands) Limited;
4. The costs of and occasioned by this application shall be treated as a first expenses in the liquidation of the Companies;
5. There be liberty to apply.

Dated this 7th day of December 2012



Bailiff

