

**ROBB EVANS & ASSOCIATES LLC**

**Receiver of**

**High Park Investment Group, Inc. and  
Harbor Financial Investment Group, Inc., et al.**

11450 Sheldon Street  
Sun Valley, California 91352-1121  
Telephone No.: (818) 768-8100  
Facsimile No.: (818) 768-8802

**Securities and Exchange Commission v. High Park Investment Group, Inc., et al.  
CASE No. SACV 05-1090 CJC (MLGx)**

**Notice of Hearing on Motion For Order:**

- (A) Approving the Receiver's Final Report and Accounting;**
- (B) Approving Fees and Expenses of the Receiver and its Professionals and Authorizing Final Payment Thereof;**
- (C) Authorizing Abandonment and Destruction of Records;**
- (D) Discharging the Receiver and Relieving the Receiver of all Duties, Liabilities and Responsibilities;**
- (E) Exonerating the Receiver's Bond; and**
- (F) Related Relief;**

**Filed February 2, 2007**

FILED

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1 GARY OWEN CARIS (SBN 088981)  
 E-mail: gcaris@mckennalong.com  
 2 LESLEY ANNE HAWES (SBN 117101)  
 E-mail: lhawes@mckennalong.com  
 3 MCKENNA LONG & ALDRIDGE LLP  
 444 South Flower Street, 8th Floor  
 4 Los Angeles, CA 90071  
 Telephone: (213) 688-1000  
 5 Facsimile: (213) 243-6330

6 Attorneys for Permanent Receiver  
 ROBB EVANS & ASSOCIATES LLC  
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8 **UNITED STATES DISTRICT COURT**  
 9 **CENTRAL DISTRICT OF CALIFORNIA**  
 10 **SOUTHERN DIVISION**

12 SECURITIES AND EXCHANGE  
 COMMISSION,  
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14 Plaintiff,

15 v.

16 HIGH PARK INVESTMENT GROUP,  
 INC., a Nevada corporation, HARBOR  
 FINANCIAL INVESTMENT GROUP,  
 17 INC., a Nevada corporation, EDWARD  
 R. SHOWALTER,  
 18

19 Defendants.

CASE NO. SACV 05-1090 CJC  
 (MLGx)

**NOTICE OF HEARING ON  
 MOTION FOR ORDER: (A)  
 APPROVING THE RECEIVER'S  
 FINAL REPORT AND  
 ACCOUNTING; (B) APPROVING  
 FEES AND EXPENSES OF THE  
 RECEIVER AND ITS  
 PROFESSIONALS AND  
 AUTHORIZING FINAL PAYMENT  
 THEREOF; (C) AUTHORIZING  
 ABANDONMENT AND  
 DESTRUCTION OF RECORDS; (D)  
 DISCHARGING THE RECEIVER  
 AND RELIEVING THE RECEIVER  
 OF ALL DUTIES, LIABILITIES  
 AND RESPONSIBILITIES; (E)  
 EXONERATING THE  
 RECEIVER'S BOND; AND (F)  
 RELATED RELIEF**

**DATE: FEBRUARY 26, 2007  
 TIME: 1:30 P.M.  
 PLACE: COURTROOM 9B**

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1 PLEASE TAKE NOTICE that on February 26, 2007 commencing at 1:30  
2 p.m. or as soon thereafter as the parties may be heard in Courtroom 9B of the  
3 above-entitled court located at 411 West Fourth Street, Santa Ana, California, Robb  
4 Evans & Associates LLC as Permanent Receiver (“Receiver”) of High Park  
5 Investment Group, Inc. (“High Park”), Harbor Financial Investment Group, Inc.  
6 (“Harbor Financial”) and their subsidiaries and affiliates (individually and  
7 collectively, “Receivership Defendants”) will and does hereby move the Court for  
8 orders for the following relief:

9 1. An order approving the Receiver’s Final Report and Accounting  
10 attached to the Motion as Exhibits 1 and 2, respectively (individually and  
11 collectively “Final Report”), and in connection therewith confirming and approving  
12 that the receivership estate be closed without the Receiver implementing a  
13 distribution or claims procedure pertaining to the receivership estate of the  
14 Receivership Defendants, and without payment of pre-receivership claims;

15 2. An order approving and confirming all actions and activities taken by  
16 or on behalf of the Receiver and all payments made by the Receiver in connection  
17 with the administration of the receivership estate of the Receivership Defendants;

18 3. An order approving all receivership administrative expenses, including  
19 the Receiver’s fees and expenses and those of its professionals, incurred in  
20 connection with the receivership proceeding, previously paid by the Receiver and  
21 authorizing payment of all administrative expenses and Receiver’s and  
22 professionals’ fees and expenses incurred through the conclusion of this  
23 proceeding, as reflected in the Final Report, to the extent any such administrative  
24 expenses and Receiver’s and professionals’ fees and expenses remain unpaid, and  
25 providing for the Receiver to remit surplus funds in the receivership estate, if any,  
26 to the Chapter 7 Trustee of the High Park bankruptcy estate upon discharge of the  
27 Receiver;

1           4.     An order authorizing the Receiver to abandon records of the  
2 Receivership Defendants and their subsidiaries and affiliates, and to destroy all  
3 records of the Receivership Defendants and any other corporations or businesses  
4 under the control of any of the Receivership Defendants if, within 30 days after  
5 service of written notice to the Chapter 7 Trustee of the bankruptcy estate of High  
6 Park, the Chapter 7 Trustee does not take custody of such records;

7           5.     An order discharging the Receiver, its agents, employees, members,  
8 officers, independent contractors, attorneys and representatives and relieving the  
9 Receiver, its agents, employees, members, officers, independent contractors,  
10 attorneys and representatives of all duties, liabilities and responsibilities pertaining  
11 to the receivership previously established in this action;

12           6.     An order exonerating the Receiver's bond;

13           7.     An order for any other and further relief as may be reasonable or  
14 appropriate in connection with the wind up and closure of the receivership estate;  
15 and

16           8.     An order finding that notice of the hearing on this motion was  
17 sufficient and appropriate under the circumstances and pursuant to Local Civil Rule  
18 66-7 based on notice of the hearing having been served by mail on the parties to  
19 this action and the known creditors of the receivership estate as reflected in the  
20 proofs of service on file with the Court and by the posting of notice of hearing and  
21 motion, memorandum of points and authorities and supporting declaration on the  
22 Receiver's website for this case.

23           The Receiver seeks the foregoing relief on the ground that it is necessary and  
24 appropriate to fully wind up the receivership estate in that the net assets of the  
25 receivership estate after payment of or reserve for receivership expenses have been  
26 turned over to the Chapter 7 Trustee of the bankruptcy estate of High Park and no  
27 further activities or services are required by the Receiver in light of the Chapter 7  
28 bankruptcy by High Park and the turnover of assets to the bankruptcy estate, and

1 the absence of any assets available for distribution to creditors of the other  
2 Receivership Defendants.


3 The motion is made and based on this separate notice of hearing on the  
4 motion filed and served on the interested parties, on the notice of motion and  
5 motion, memorandum of points and authorities and declaration of Kenton Johnson  
6 in support thereof seeking the relief set forth therein filed with the Court, on the  
7 pleadings, records and files of this action, and on such further oral and documentary  
8 evidence and arguments of counsel as may be presented by the Receiver prior to or  
9 at the hearing.

10 Copies of the motion and supporting pleadings are also available on the  
11 Receiver's website for this case at <http://www.robbevans.com/html/highpark.html>.

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13 Dated: February 1, 2007

McKenna Long & Aldridge LLP  
Gary Owen Caris  
Lesley Anne Hawes

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By:   
Gary Owen Caris  
Attorneys for Permanent Receiver,  
ROBB EVANS & ASSOCIATES  
LLC