

**NOTICE TO ALL PERSONS HAVING CLAIMS
AGAINST THE PROPERTY OR BUSINESS OF
STATE ASSISTANCE FUND FOR ENTERPRISE,
BUSINESS AND INDUSTRIAL DEVELOPMENT CORPORATION**

Notice is hereby given that on September 18, 2017, pursuant to Section 592 of the California Financial Code, the Commissioner of Business Oversight of the State of California took possession of the property and business of State Assistance Fund for Enterprise, Business and Industrial Development Corporation ("SAFE-BIDCO"). SAFE-BIDCO maintained its head office at 1377 Corporate Center Parkway, #A, Santa Rosa, California 95407. Also, SAFE-BIDCO maintained an office at 1121 L Street, Sacramento, California 95814.

Pursuant to California Financial Code sections 679 and 680, all persons having any claim of any kind against SAFE-BIDCO with respect to its business or against any property owned or held by SAFE-BIDCO, are hereby notified to file their claims (together with proper legal proof thereof) on or before February 23, 2018, with the Commissioner of Business Oversight ("California Liquidator") at the following address:

JAN LYNN OWEN
Commissioner of Business Oversight
of the State of California, as Liquidator
of the California Property and Business of
State Assistance Fund for Enterprise,
Business and Industrial Development Corporation
c/o Robb Evans
Special Deputy Commissioner
11450 Sheldon Street
Sun Valley, California 91352-1121

All persons having any such claims against SAFE-BIDCO or against any such property owned or held by SAFE-BIDCO (other than customers whose claims appear upon the books or records of SAFE-BIDCO) are advised that, if their claims are not filed with the California Liquidator on or before February 23, 2018, their claims will be forever barred.

Any customers whose claims appear on the books or records of SAFE-BIDCO are advised that their claims will be forever barred, except as otherwise provided in Chapter 7, Division 1 of the California Financial Code, if not filed with the California Liquidator before the California Liquidator files a petition with the court for approval of the payment of a final dividend. Such customers are urged, however, to file their claims by February 23, 2018.

All claims must be in writing and verified. Proof of Claim forms may be obtained from the California Liquidator at the address above, at <https://www.robbevans.com/find-a-case/casepage/state-assistance-fund-for-enterprise-business-and-industrial-development-corporation/>, or by telephone at (818) 768-8100.

This Notice is published pursuant to California Financial Code section 679 for the purpose of liquidating the property and business of SAFE-BIDCO. All claimants are advised that, unless a claim is presented in the manner and within the time herein specified, such claim is not entitled to filing, presentation, or allowance, and no action may be maintained thereon.

This Notice and the procedures described herein apply only to claims entitled to payment by the California Liquidator under California law.

Dated: October 23, 2017.

JAN LYNN OWEN
Commissioner of Business Oversight
of the State of California, as Liquidator
of the California Property and Business of
SAFE-BIDCO

Date of First
Publication of
this Notice:

October 27, 2017